2025 Huron Research Suite User Group Conference

Chicago | March 31 - April 3, 2025

All times are in Central Time (CT)

Day 1: Monday, Mar. 31

3:00 – 5:00 p.m.

Zurich Foyer

Onsite **Registration and Badge Pickup** Open

3:00 – 5:00 p.m.

Vevey 2

Huron 101
Denise Metke, David Tubis

6:00 - 8:30 p.m.

Offsite

Welcome Reception: RAISED | An Urban Rooftop Bar

Day 2: Tuesday, Apr. 1

7:00 – 9:00 a.m.

Zurich Foyer

Onsite **Registration and Badge Pickup** Open

7:00 – 8:00 a.m.

Zurich ABC

BREAKFAST

DAY 2 KICKOFF

8:00 – 9:30 a.m.

Huron Welcome, Business Update, News
Tony Haber, Eric Dobbs

Welcome from Lurie Children's Hospital of Chicago & Northwestern University
Melissa Gentile- Ann & Robert H. Lurie Children's Hospital of Chicago

Agenda subject to change.

Zurich DEFG   Renee Gonzales - Northwestern University

Opening Keynote: Navigating Tech Transformations: A Physician-Researcher-Professor perspective
Dr. Gurpreet Dhaliwal, University of California San Francisco

9:30 – 9:45 a.m. *Zurich Foyer*	**BREAK**

GENERAL SESSION

9:45 – 10:45 a.m. *Zurich D*	**V12 Fireside Chat Edition** Phil Infurna, Alessandro Marchicelli

10:45 – 11:00 a.m. *Zurich Foyer*	**BREAK**

GENERAL SESSION

11:00 - 12:00 p.m. *Zurich D*	**HRS Roadmap** Tom Olsen, Eric Dobbs

12:00 – 1:00 p.m. *Zurich A/B/C*	**LUNCH**

Agenda subject to change.

GENERAL SESSION

1:00 - 2:00 p.m. *Zurich D*

V12 Suite Demo- What's Cool in V12

Tony Haber, Eric Dobbs, Mike Mavros

CONCURRENT BREAKOUT SESSIONS

2:10 - 3:10 p.m.

V12/Technical	Functional	Working Group- Agreements	Working Group- ECC
Vevey 2	*Vevey 3*	*St. Gallen (102)*	*Vevey 4 (85)*
HRS V12 Technical Stack Overview Brad Gennings	*Crossing your T's - Testing and Training Strategies for your HRS Solution* Kavita Kalra, Lynda Wolter	*Agreements* Jon Dutt	*ECC Release Update and V12 Timeline* Marty Bergerson, Kathy Kramer

3:10 – 3:30 p.m. *Montreux Foyer*

BREAK

CONCURRENT BREAKOUT SESSIONS

3:30 - 4:30 p.m.

V12/Leadership	Functional	Technical	Working Group- ECC
St. Gallen (102)	*Vevey 2*	*Vevey 3*	*Vevey 4*
Factors to Consider Establishing Roadmap to Move to HRS V12 Phil Infurna	*Transforming your Operations, not just your Technology* Marisa Zuskar	*Meeting the Technical Experts* Tom Olsen, Preetha John, Brad Gennings, Shyam Raghavan	*ECC V12 Timeline* Marty Bergerson, Kathy Kramer

5:00 -6:30 p.m. *Eleve Ballroom*

Networking Reception

Day 3: Wednesday, Apr. 2

Agenda subject to change.

7:00 – 8:00 a.m. *Zurich A/B/C*	**BREAKFAST**		

GENERAL SESSION

8:00 – 9:00 a.m. *Zurich D*

A Look into the First V12 Implementations (Panel)
Tim S and Jared Eicher, Huron- Hosts
Anne Geary- CHOP
Doug Reichgot- Beth Israel
Val Whelan- Oregon

CONCURRENT BREAKOUT SESSIONS

9:10 - 10:30 a.m.

V12	**Technical**	**Working Group- IACUC**	**Working Group- ECC**
Vevey 1	*Vevey 2*	*Vevey 3*	*St. Gallen*
V12 Flex Model	*Meeting the Technical Experts*	*IACUC*	*ECC Reporting Forum*
Erick Rogers, Rob Neild	Tom Olsen, Preetha John, Brad Gennings, Shyam Raghavan	David Martin	Marty Bergerson, Kathy Kramer

10:30 – 11:00 a.m. *Montreux Foyer*

BREAK

CONCURRENT BREAKOUT SESSIONS

11:00 – 12:00p.m.

V12	**Functional**	**Working Group- Grants**	
Vevey 2	*Vevey 3*	*Vevey 4*	*Room TBD*
On-premise V12 Case Study	*Impact of Institutional Change*	*Grants*	*Stay Tuned!*
Phil Infurna & NYU Langone	Marisa Zuskar, Amanda Ferguson	Adrienne Aviles	

12:00 – 1:00 p.m.

Zurich A/B/C

LUNCH

4

Agenda subject to change.

	V12	Functional	Technical	Working Group- IRB
1:00 – 2:00 p.m.	*St. Gallen* *Functional Overview of V12 Integration* Eric Dobbs & Roy Zolnoski	*Vevey 2* *Mission Advance: Strategies to Manage Faculty Performance, Planning, and Compensation* Bala Srinivasan	*Vevey 3* *V12 SaaS Upgrades for V10 SaaS clients* Nicole Shine, Dan Gillespie	*Vevey 4* *IRB* Stephanie Henderson

	V12	Functional	Technical	Working Group- COI
2:10 – 3:10 p.m.	*St. Gallen* *Supporting Your Users in v12* Dena Carlile, Mabel Lee, Tamara Dohan	*Vevey 2* *IRB Regulatory Update* Madeleine Williams, Stephanie Henderson, Candi Loeb	*Vevey 3* Integration Middleware/API Design for V12 Roy Zolnoski	*Vevey 4* *COI* Alan Dull

3:10 – 3:30 p.m. *Zurich Foyer*	**BREAK**

	V12/Functional	V12	Functional/Technical	Working Group- Safety
3:30 – 4:30 p.m.	*Vevey 1* *RX Client Session* Tony Haber	*Vevey 2* *V12 Reporting, Insights & Query Capabilities* Ellie Meyer	*Vevey 3* *Leveraging Data to Improve Portfolio Distribution* Emily Traw	*Vevey 4* *Safety* Stephanie Huang

Agenda subject to change.

4:30 -6:30 p.m. *Zurich A/B/C*	**Product and Solution Demonstrations**

Day 4: Thursday, Apr. 3

7:00 – 8:00 a.m. *Zurich A/B/C*	**BREAKFAST**

GENERAL SESSION 8:00 – 8:50 a.m. *Zurich D*	**AI Panel Discussion** Rob Neild, Huron- Host Heather Cody, Huron UCSF Adnan Rangwala- NYU

	Functional	**Technical**	**Technical**	**Working Group- SF424**
9:00 – 10:00 a.m.	*Vevey 1* *Research Security and Export Controls* Amanda Ferguson, Greg Smith	*Vevey 2* *Data Migration* Mike Jones	*Vevey 3* *Customer Success - What's New in Supporting You* Breann Weaver	*Vevey 4* *SF424* Nancy Anderson

10:00 – 10:10 a.m. *Montreux Foyer*	**BREAK**

Agenda subject to change.

	V12	Functional	Technical	Working Group- AOPS
10:10 – 11:10 a.m.	*Vevey 1* *V12 Flex Model (Repeat)* Erick Rogers, Rob Neild	*Vevey 2* *Governance through implementation* *Monika Vishnubhaka, Lynda Wolter* *Univ. of Tennessee and ASU*	*Vevey 3* *Managing the Release Process in V12* *Eric Dobbs, Mike Mavros*	*Vevey 4* *AOPs* Emily Clark-Walton

11:20 – 12:10 p.m. *Zurich D*	**Closing Remarks, Wrap-up, Adjourn** Phil Infurna, Tony Haber

KEYNOTE SESSION DESCRIPTIONS
Huron 101 This session will provide an overview of Huron's Product & Services with a focus on our Software Solutions- including the Huron Software Organization, the HRS Communities, and Resources.
Opening Keynote: Navigating Tech Transformations: A Physician-Researcher-Professor Perspective Technology is constantly changing in health care, universities, and our day-to-day lives. To reach our greatest human potential, we have to do more than simply integrate new technology. We need to reimagine the work and reimagine how we work in teams. In this talk, Dr. Dhaliwal will describe how tech changes ranging from electronic medical records to new research software systems to driverless cars invite us to create new value and see our work and our world differently.
V12 Fireside Chat Edition Join us for an overview of the progress made to date on Huron Research Suite V12.

Agenda subject to change.

HRS Roadmap
We'll use this time to share the roadmap for HRS v12 and how roadmap information will be communicated as we progress through 2025 and beyond. We'll also share plans for continued enhancements in HRS v10.5.x.
V12 Suite Demo- What's Cool in V12
This session will highlight many of the new capabilities included in the HRS v12 suite - including many that were inspired by client enhancement requests. This session will include a live demonstration of HRS v12.
A Look into the First V12 Implementations
This session will include customer panelists who have either gone live with a V12 module or have started a V12 implementation.
Product and Solution Demonstrations
Come visit the many demo stations we've setup around the conference space to highlight features across the modules within the Huron Research Suite.
AI Discussion
This session will discuss opportunities and challenges of implementing Artificial Intelligence in our solutions.
Closing Remarks
Join us to wrap up another great Huron User Group Conference with a look at what's to come.

BREAKOUT SESSIONS DESCRIPTIONS:
HRS V12 Technical Stack Overview
This session will give an overview of the technical foundation on which HRS v12 is built and will discuss how that foundation affects ongoing development, client integration, and future capabilities.
Crossing your T's - Testing and Training Strategies for your HRS Solution
Discuss effective strategies for creating testing and training programs for your HRS solutions.

Working Group- Agreements This session will provide a roadmap update for Agreements V12 and Current Gen.
ECC Release Update and V12 Timeline This session will provide an update on the current ECC Release including new features and roll out plan
Factors to consider establishing Roadmap to move to HRS V12 This session will walk through a road mapping project for a transition to HRS V12. We will explore the variables to consider in a roadmap such as timing within your institution, feature availability, risk tolerance for being early or late in the cycle, end of life of legacy modules, readiness for change, and other important factors.
Transforming your Operations, not just your Technology Technology implementations represent an ideal opportunity to review the broader scope of your research administration operations to make the most of the institutional investment. This session outlines the OTHER pillars of administrative efficiency and how they can be transformed along with technology for a comprehensive change.
Meeting the Technical Experts Come meet the Huron Technical Experts in a Q&A session!
ECC V12 Timeline This session will review the current roadmap for ECC V12 and seek feedback from institutions on priorities and anticipated changes.
V12 Flex Model This session will explore the Settings and Flex (flexibility) features currently available in V12 and provide a preview of additional upcoming capabilities. Will be repeated Thursday.
Working Group- IACUC This session will provide a forum to discuss IACUC-specific issues relevant to the community. It will include both community discussion as well as updates on v12 development.
ECC Reporting Forum Which ECC reports do you find useful for non-ECC related deliverables, such as RPPR? What are reports you would like to see in a future release?
On-premise V12 Case Study Hear about NYU Langone's vision and roadmap to SaaS v12 as a self-hosted custom (Rx) client.

Agenda subject to change.

Impact of institutional change
Panel discussion on the current changes in research and managing the institutional change.
Working Group- Grants
This session will provide a roadmap update for Grants V12 and Current Gen. It will also include a walkthrough of Awards in Grants V12.
Functional Overview of V12 Integration
In HRS V12, there is no need for separate integration between the different modules. We will review shared data within the HRS V12 Suite including relationships, shared profiles, data orchestration, and related projects.
Mission Advance: Strategies to Manage Faculty Performance, Planning, and Compensation
This session will showcase a breakthrough technology that can transform your organization's performance and efficiency. Learn about Huron Mission Advance (HMA), an innovative solution that enables academic medical centers and healthcare organizations to manage faculty effort across all missions, oversee performance, and administer compensation. Discover how you can leverage HMA to optimize your faculty productivity, alignment, and satisfaction.
V12 SaaS Upgrades for V10 SaaS clients
How SaaS customers collaborate with Huron leading to a successful v12 migration.
Working Group- IRB
This session will provide a roadmap update for IRB v12 and Current Gen. It will also include a walkthrough of v12 functionality.
Supporting Your Users in v12
To support your users in v12, Huron User Education is introducing the HRS Training Toolkit. Come see what's available in this toolkit and how you can use it to develop and maintain education materials in our next generation of software.
IRB Regulatory Update
This session will provide a summary of recent regulatory updates with impacts to Institutional Review Boards and the HRS IRB module.
Integration Middleware/API Design for V12
We will review integration design patterns you can use to interact with V12, including file-based and API-based integrations. We will also review how to call V12 APIs and review some sample results. The session will include a review of a real integration created by Huron Professional Services using the Boomi integration platform.

Working Group- COI

This session will provide a forum to discuss topics relevant to the COI community. It will include both community discussion as well as updates on v12 development.

RX Client Session

This session is focused on exploring topics that will be relevant to clients running highly customized versions of Portal solutions. We will explore the flex model as well as some API use cases.

V12 Reporting, Insights & Query Capabilities

This session will cover the delivered reports and insights included in HRS v12, the cross-suite data model, Query Builder functionality, plans for SQL API access and data warehousing capabilities, and the vision for self-serve Insights development. Recommended for technical or BA users who create reports and dashboards for business users. Leaders or office staff who use HRS reports to understand their business would also benefit.

Leveraging Data to Improve Portfolio Distribution

This session will discuss approaches to using data from pre-award and financial systems to distribute workloads for central and unit-level pre- and post-award research administrators, accounting for portfolio complexity and job seniority.

Working Group- Safety

This session will provide a forum to discuss Safety-specific issues relevant to the community. It will include both community discussion as well as updates on v12 development.

Research Security and Export Controls

We will briefly review the regulatory environment surrounding research security and export controls at research institutions, including reviewing technology considerations that may be used to support research security and export control programs.

Data Migration

We will cover the tools and processes for getting data from various source systems, into the new v12 HRS system. We will discuss Portal 10 migrations, as well as Rx and new customer.

Client Success - What's New in Supporting You

Meet your Huron Account Manager and hear about new enhancements to our Client Experience Portal

SF424

This session will provide release and development updates for SF424 on Portal and in Grants

V12. We will also discuss how to navigate making and viewing changes to SF424 application data in Grants V12.
V12 Flex Model (Repeat) A repeat session to explore the Settings and Flex (flexibility) features currently available in V12 and provide a preview of additional upcoming capabilities for those not able to attend the first session.
Governance Through Implementation Sharing examples of governance structures that can facilitate the timely decision making, during an implementation that takes the full Technology Roadmap into consideration.
Managing the Release Process in V12 Learn the key concepts of the monthly release process in v12 and how to prepare for and manage the monthly release cadence across your tenants.
Working Group- AOPs This session will provide a forum to discuss topics relevant to the Animal Operations community. It will include both community discussion as well as updates on v12 development.